

Be a part of someone's success story...



**BE A
COACH**

As a **volunteer financial coach**, you can help people seeking to reach personal financial goals, such as repairing credit, building an emergency savings account and financial planning.

Through its homebuyer-readiness/financial-empower program, **Almost Home**, Habitat for Humanity of Bucks County partners with various presenters, including Bucks County Housing Group for their Financial Capability Boot Camp, a program geared toward helping community members become financially secure and stronger.

VOLUNTEER FINANCIAL COACH

Participants are enrolled in a comprehensive program providing financial workshops, certified financial counselors and realistic action plans. **Coaches work one-on-one with participants to engage, support and motivate** them as they create and pursue realistic goals and practice new financial skills.

- No financial background necessary!
- Volunteers should have ability to remain positive and culturally sensitive
- Comprehensive training provided
- Six-month commitment, including presentations on select Wednesday evenings

To learn more and to get involved in our next cohort, contact:

Stefanie Clark: s.clark@habitatbucks.org or 215.822.2812 x307



Almost Home Volunteer Coach Requirements & Expectations

Fall 2024—Spring 2025

CHARACTERISTICS & VALUES:

- Strong listening and communication skills
- Compassion, cultural sensitivity and the belief that every person is the expert of their own life
- Basic understanding of household finances

TIME COMMITMENT:

- **Coach Training:** All new coaches are required to attend training, scheduled for Wednesday, October 23, 2024, from 6 pm to 8 pm via Zoom
- **Workshops & Webinars:** Attendance is mandatory for SMART Goals & Coach Team Pairing on November 6th; attendance is encouraged for other events, but not required. See schedule below.
- **One-on-One Coaching:** Coaches must meet with their partners face-to-face at least once a month (in person or virtually); coaches may be asked to connect more often with partners via text/email/phone.

REQUIREMENTS:

- Coaches must adhere to confidentiality agreement and submit a police background check

ALMOST HOME – COHORT 17 SCHEDULE

Workshops held IN PERSON at the Habitat Bucks office: 539 Jacksonville Road, Suite 100, Warminster, PA
Select Wednesday evenings, 6:15 pm to 8 pm:

- **October 2, 2024: OPENING:** Building Your Financial Strength – open to the public; **coaches welcome**
- **October 16, 2024:** Building Your Financial Strength follow-up call #1 & budget book training via ZOOM
- **October 23, 2024, 6 pm to 8 pm: New Coach Training via ZOOM**
- **October 2–31, 2024:** Participants' one-on-one, confidential credit counseling with BC Housing Group
- **October 30, 2024:** Food, Nutrition & Budgeting – open to the public
- **November 6, 2024: SMART Goals & Coach Pairing: Coach Attendance Required**
- **November 20, 2024:** Financial Fitness Boot Camp #1
- **December 4, 2024:** Financial Fitness Boot Camp #2
- **December 18, 2024:** Ten Steps to Getting Started in Business – Intro to Entrepreneurship via ZOOM
- **January 8, 2025:** Building Your Financial Strength follow-up call #2 via ZOOM
- **January 22, 2025:** Financial Fitness Boot Camp #3
- **February 5, 2025:** Financial Fitness Boot Camp #4
- **February 19, 2025:** Topic to be confirmed
- **March 19, 2025: OPTIONAL:** First Time Homebuyer, Part 1
- **March 26, 2025: OPTIONAL:** First Time Homebuyer, Part 2
- **April 9, 2025: Closing Celebration – coaches encouraged to attend!**